

Contact

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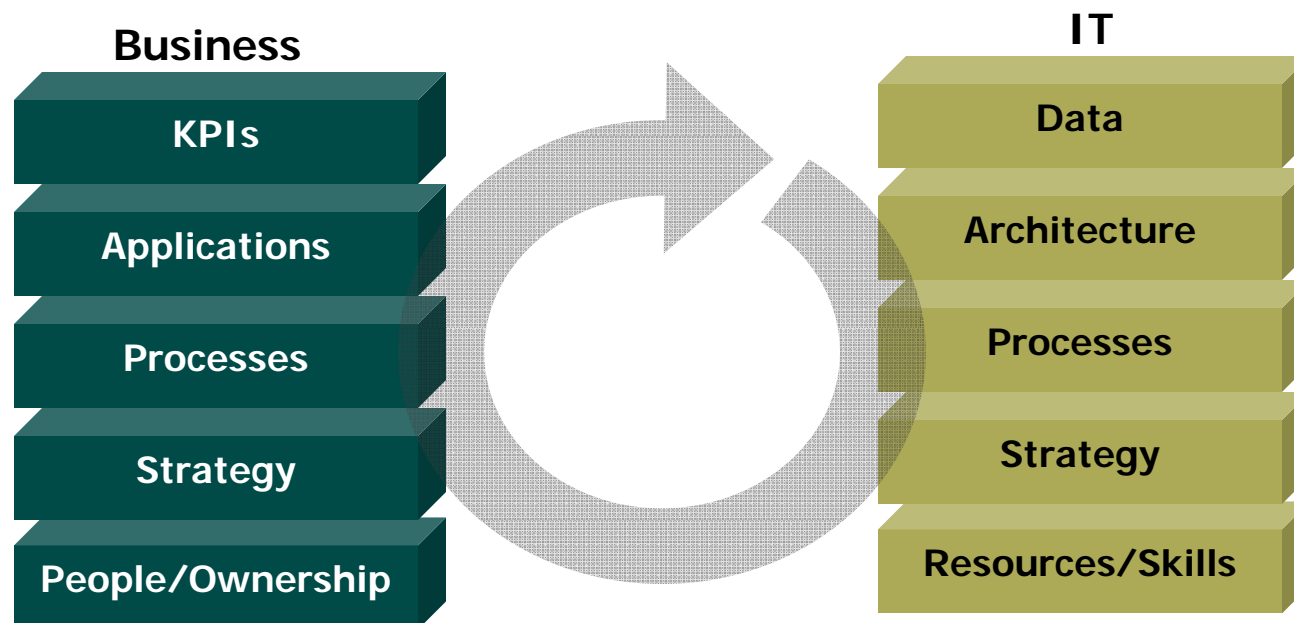
Business Intelligence Assessment Offering

Enterprise Business Intelligence
and Information Management



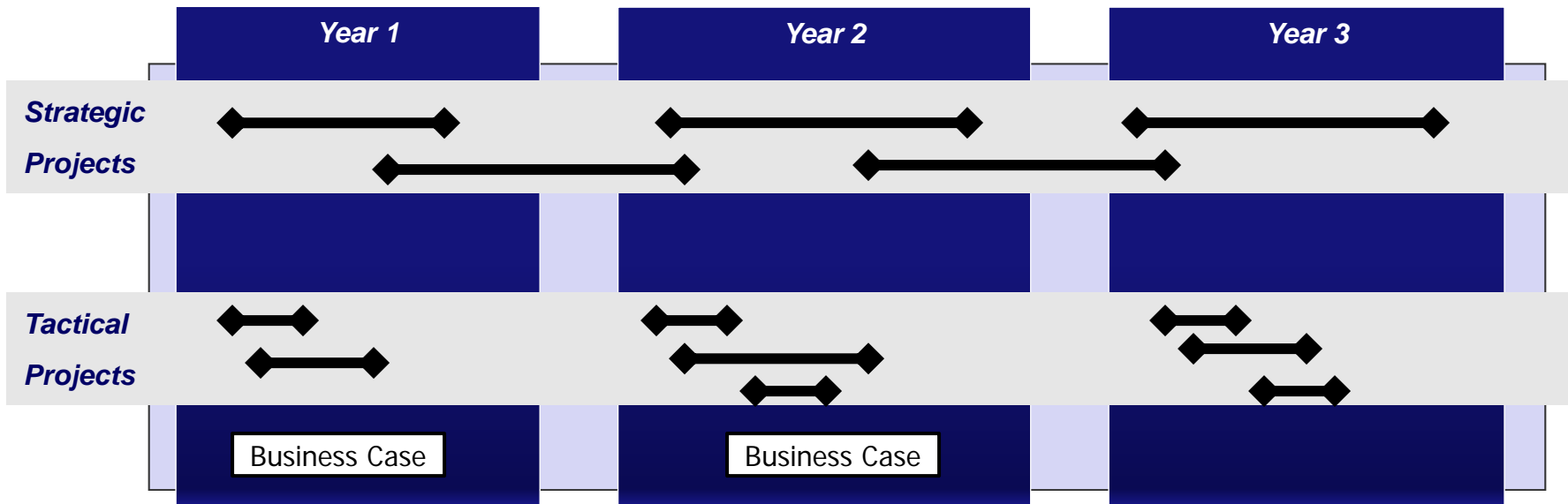
What is the Akili Business Intelligence Assessment?

- ▶ **Akili's Business Intelligence (BI) Assessment** takes a holistic look at your organizations present BI related capabilities as well as your anticipated BI related requirements and then helps you chart a course for bridging any gaps between the two.
- ▶ **The BI Assessment**
 - Creates a strategy to turn "data" into "information"
 - Allows "information" to drive "action"
- ▶ **The following aspects will be evaluated and scored:**



Sample Gap Closing Program

- What is our implementation approach?
- How do we manage it?
- Who is going to do what?
- When will it be done?
- Do we have the right resources
- How much will it cost?
- How will we fund it?
- Why are we making this investment?



- Initiatives prioritized based on business demand and value
- Identification of high impact, quick win opportunities
- Detailed plans for near term, foundation setting efforts (tool selection/elimination, process changes, organizational change)
- Recommendations for high level organizational sizing and budgets
- Business case packaging to support funding request

Define “As-is” and “To-be”

As-is State

- Where are we?
- What do we have?
- Where do we want to go?
- What are the issues?
- What are the opportunities?
- What are the biggest pain points?

- ✓ The business struggles to gain access to the information it needs
- ✓ Time is mostly spent on data collection rather than data analysis
- ✓ Limited insight into costs and investment performance
- ✓ Money spent on BI not delivering expected impact
- ✓ Information silos and shadow BI groups
- ✓ Frequent confusion around business metrics (e.g., definitions, alternate sources, conflicting measures)

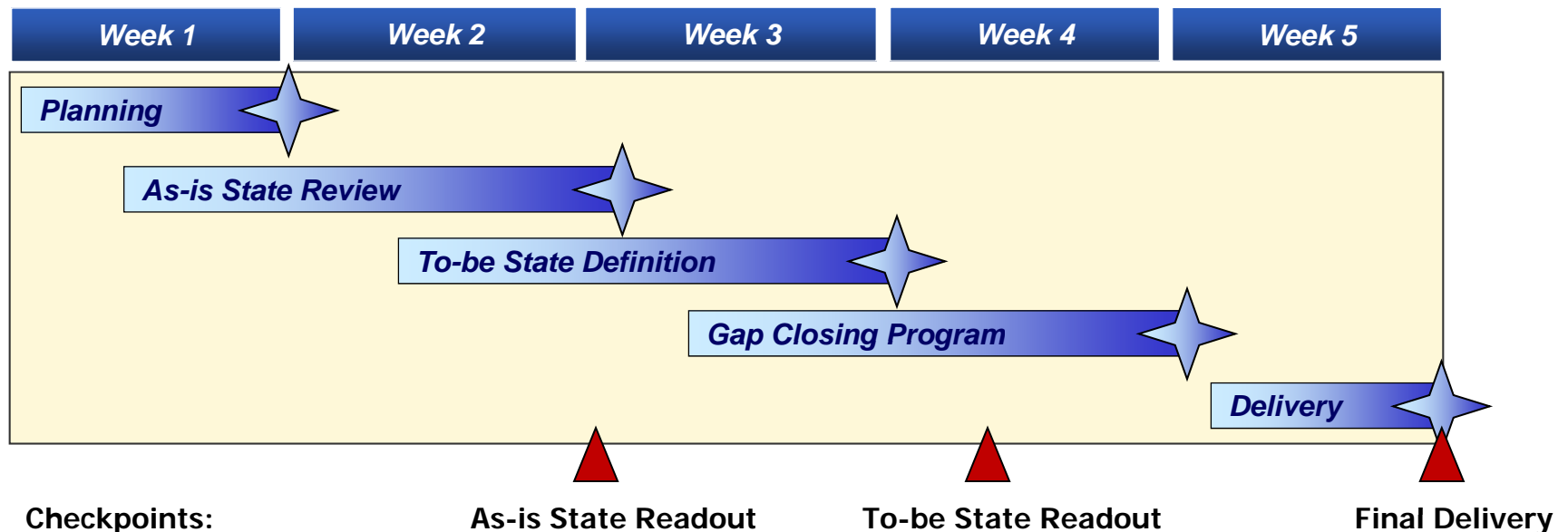
To-be State

- What are our solution options?
- What are the solution benefits
- What are the concerns?
- Can the solution(s) support our business?
- What are the gaps?
- What is our recommended solution?

- ✓ The right data is available at the right time to the right people
- ✓ Common definition & source of performance metrics across the enterprise
- ✓ Robust tools that enable business users
- ✓ Business focuses on a set of Key Performance Indices
- ✓ Pace and quality of IT delivery increasing
- ✓ Costs reduced through narrowed hardware and software footprint
- ✓ Governance processes, roles and responsibilities in place

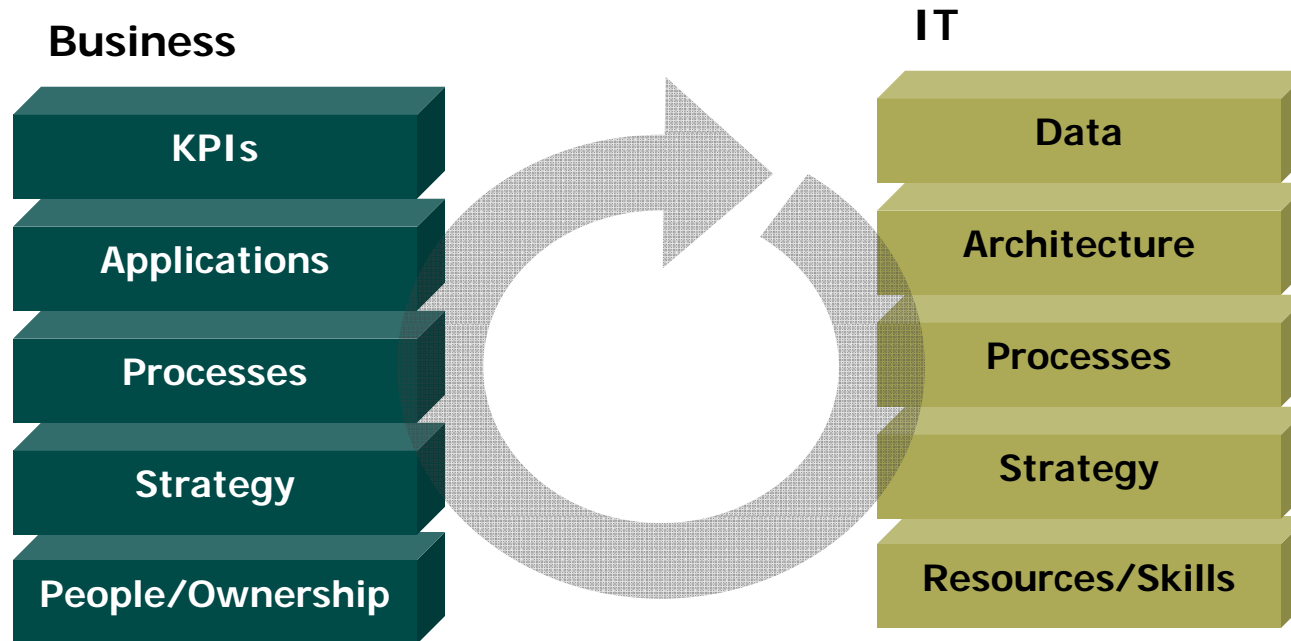
Roles and Timeline

- ▶ **Our typical BI Assessment Team includes following roles:**
 - BI Program Manager
 - BI Solutions Architect
- ▶ **We expect the duration of this assessment to be between 4-6 weeks depending on the availability of client resources.**
- ▶ **Assessment Stages and Milestones are highlighted below:**



Framework

The BI Assessment will look into following aspects of Organizational Data Management:



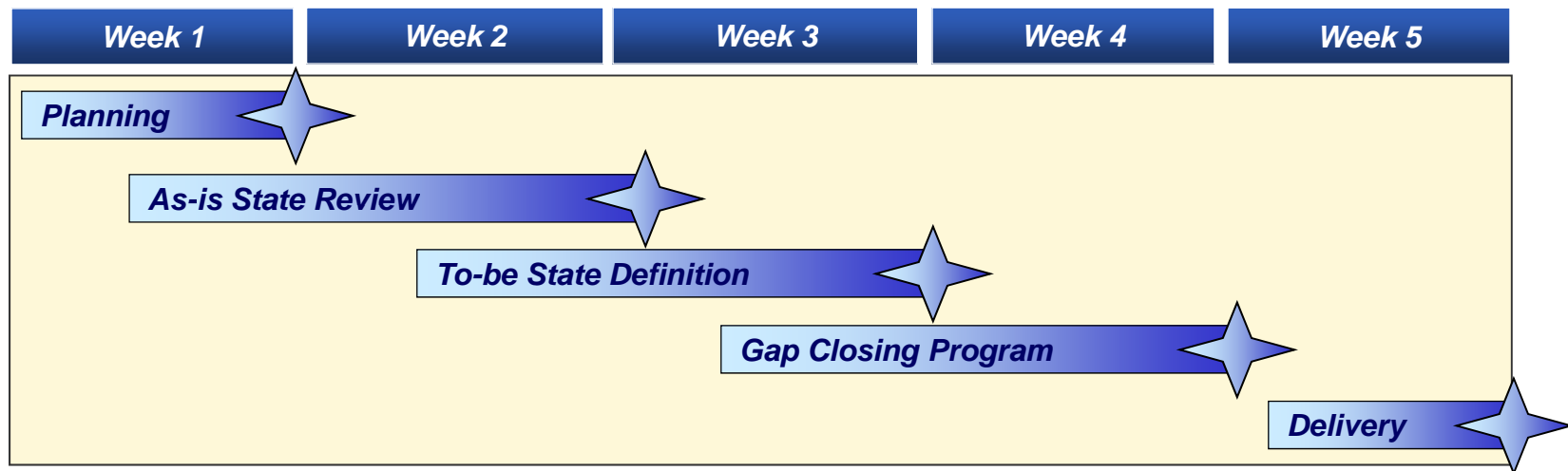
Scope can be customized depending on your organization's needs.

However, it is very important to look at Business Intelligence holistically!

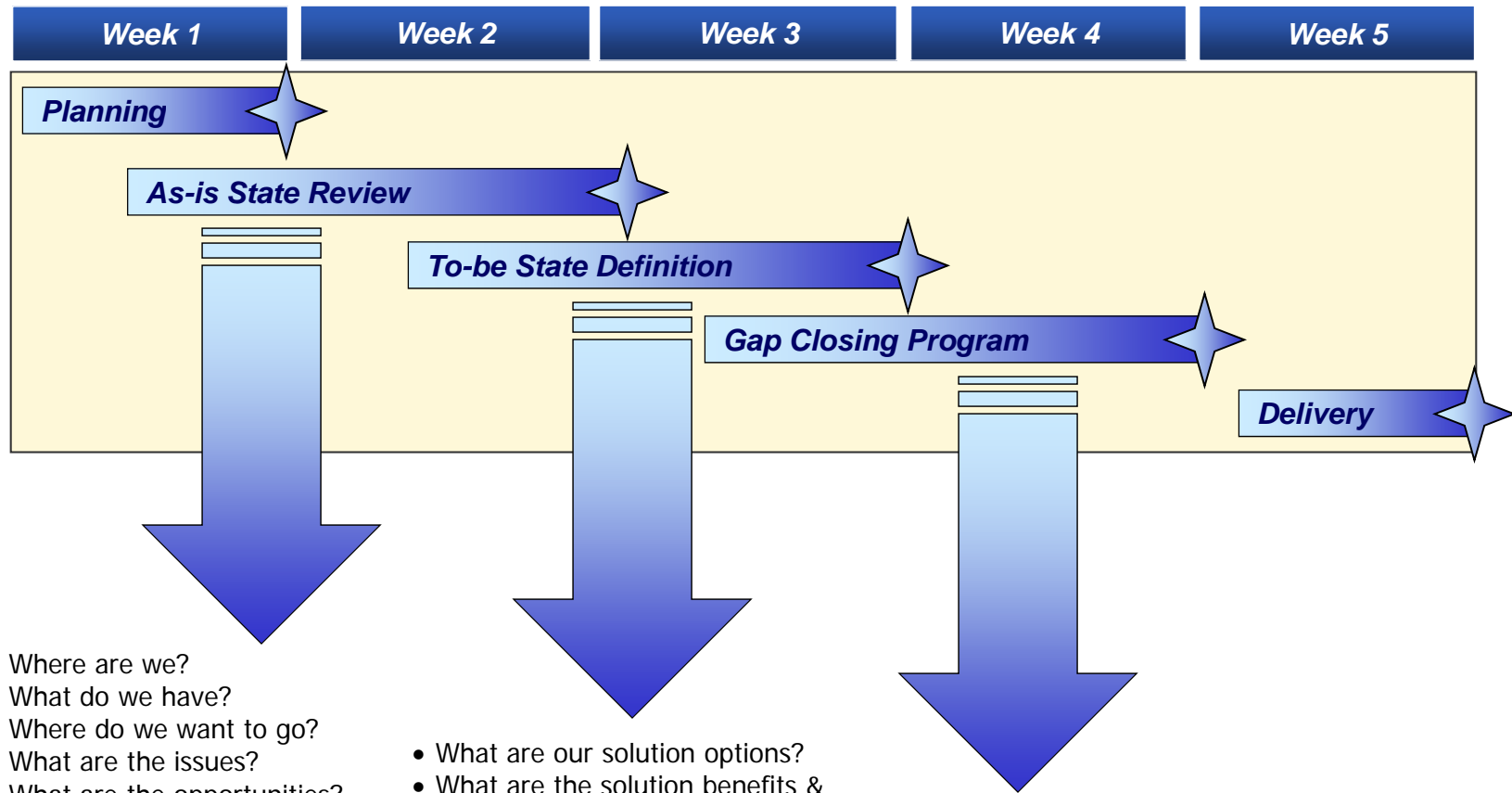
BI Assessment Stages

BI Assessment consist of following stages:

- 1- Planning
- 2- As-is State Review
- 3- To-be State Definition
- 4- Gap Closing (Strategic and Tactical steps)
- 5- Assessment Delivery



Ask Ourselves...

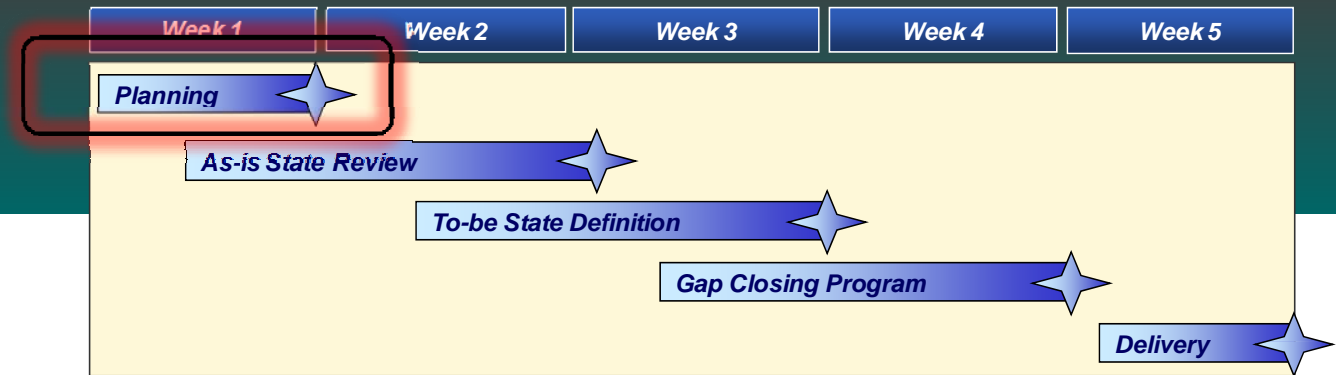


- Where are we?
- What do we have?
- Where do we want to go?
- What are the issues?
- What are the opportunities?

- What are our solution options?
- What are the solution benefits & concerns?
- Can the solution(s) support our business? What are the gaps?
- What is our recommended solution?

- What is our implementation approach?
- How do we manage it?
- Who is going to do what?
- When will it be done?
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Planning



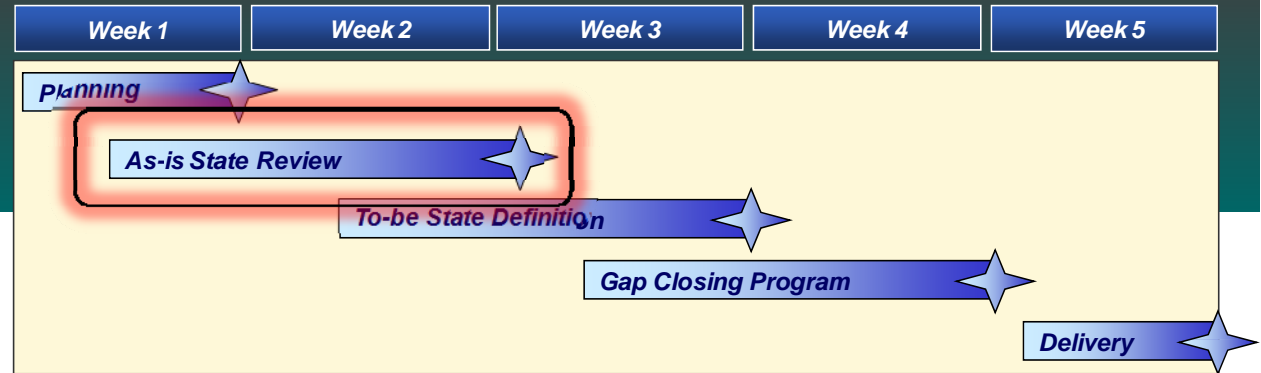
Tasks

- ▶ Establish project room
- ▶ Determine and Secure required tools
- ▶ Build Project Plan and Milestones
- ▶ Determine Key Stakeholders
- ▶ Establish Status Meetings
- ▶ Establish Stakeholder Meetings
- ▶ Schedule Information Gathering Sessions
- ▶ Create Interview schedule
- ▶ Conduct Kickoff Meeting

Deliverables

- ▶ Project Plan
- ▶ Stakeholder List
- ▶ Project Roles/Responsibilities
- ▶ Interview schedule
- ▶ Kick-off deck

As-is State Review



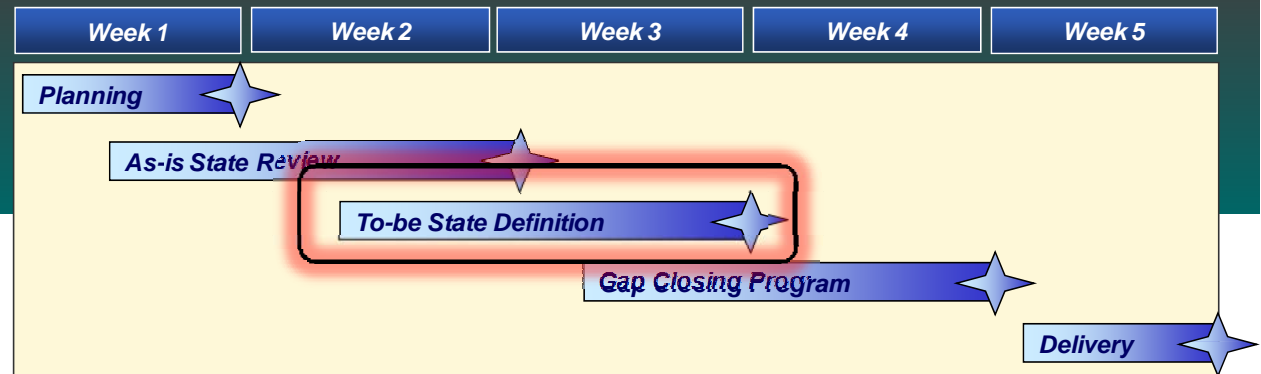
Tasks

- ▶ Prepare Interview questions
- ▶ Review existing documents
- ▶ Conduct Interviews
- ▶ Review and document meeting notes
- ▶ Assess As-is State
- ▶ Compare industry best practices
- ▶ Workshops / working together sessions
- ▶ Socialize and consensus building

Deliverables

- ▶ Interview Notes
- ▶ As-is State Draft Documentation
 - Architecture
 - Data Flow
 - Business Pain Points
 - IT Challenges

To-be State Definition



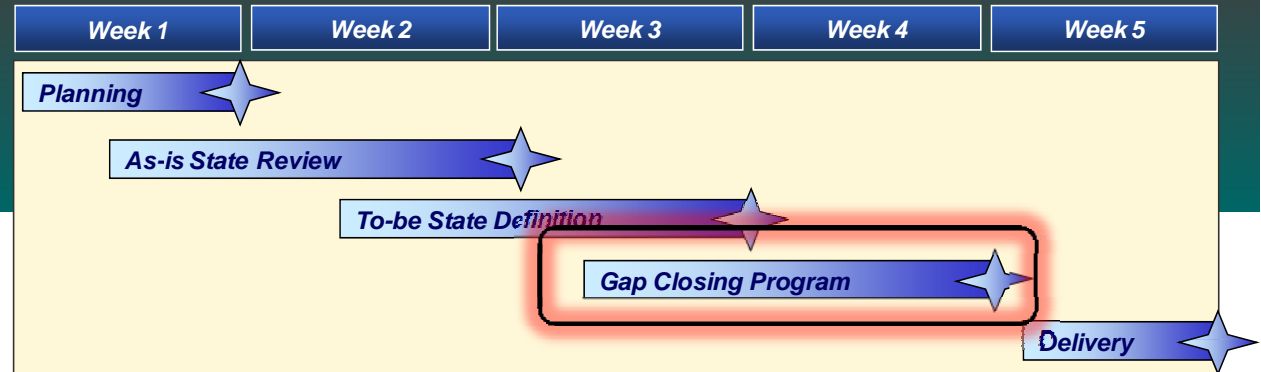
Tasks

- ▶ Identify Focus Areas
- ▶ Review Multi Year Plan
- ▶ Review Company Strategy
- ▶ Conduct To-be State interviews
- ▶ Consolidate To-be State Needs
- ▶ Develop Goals for To-be State
- ▶ Perform follow-ups as needed
- ▶ Workshops / working together sessions
- ▶ Socialize and consensus building

Deliverables

- ▶ Interview Notes
- ▶ Consolidated To-be State Goals/Needs
- ▶ To-be State Draft Documentation
 - To-be Architecture
 - To-be Data Flow

Gap Closing Program



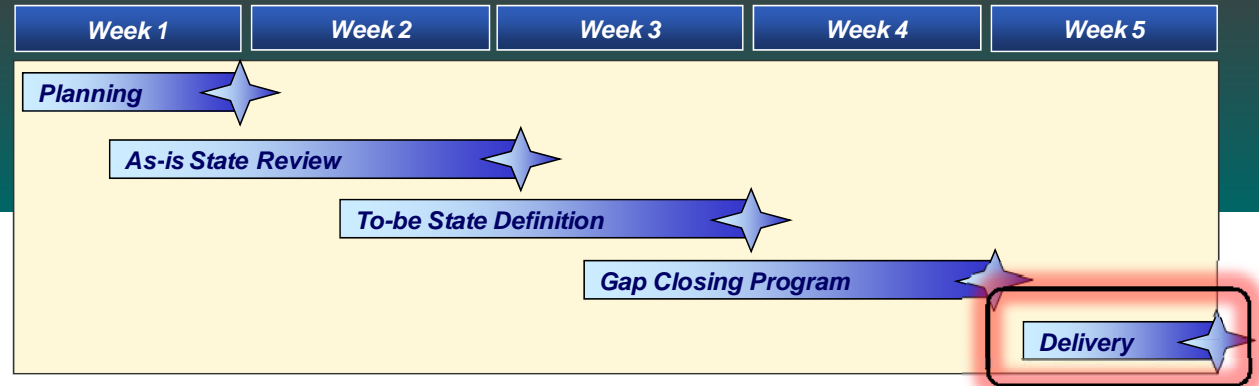
Tasks

- ▶ Conduct Additional Interviews as needed
- ▶ Work with Business and IT to Prioritize Needs
- ▶ Sequence the needs and goals
- ▶ Determine key steps
- ▶ Develop Initiatives and Projects
- ▶ Develop timeline with strategic and tactical projects
- ▶ Identify Milestones
- ▶ Refine As-is State and To-be State Documents
- ▶ Workshops / working together sessions
- ▶ Socialize and consensus building

Deliverables

- ▶ Additional Interview Notes, if any
- ▶ Prioritized Needs and Goals
- ▶ Program timeline (short term and long term)
- ▶ High level estimate for projects

Delivery



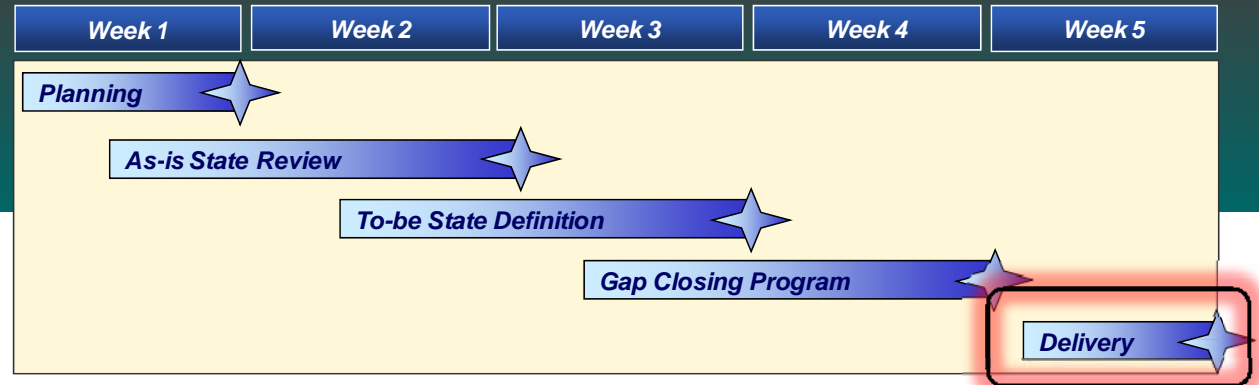
Tasks

- ▶ Workshops / working together sessions
- ▶ Finalize As-is State Deck
- ▶ Finalize To-be State Deck
- ▶ Develop Assessment Results deck
- ▶ Develop Executive Summary
- ▶ Build Business Case for First Phase
- ▶ Present to Executives
- ▶ Present to All Stakeholders

Deliverables

- ▶ Business Case
- ▶ Assessment Results Document
- ▶ Executive Summary

Final Deliverables



Final BI Strategy Package will include:

- ▶ Interview schedule and notes
- ▶ As-is State Documentation
- ▶ Consolidated To-be State Goals/Needs
- ▶ To-be State Documentation
 - Recommendations for each pillar
 - To-be Architecture
 - To-be Data Flow
 - Prioritized Needs and Goals
- ▶ Gap Closing Program timeline
 - Strategic Projects
 - Tactical Projects
 - High level estimate for projects
- ▶ Business Case for next phase
- ▶ Executive Summary